GODFREY & KAHN, S.C. 780 North Water Street

Milwaukee, Wisconsin 53202 Telephone: (414) 273-3500 Facsimile: (414) 273-5198

Timothy F. Nixon

Katherine Stadler (*Pro Hac Vice*, pending)

Proposed Attorneys for the Fee Committee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11

LEHMAN BROTHERS HOLDINGS, INC. et al., : Case No. 08-13555 (JMP)

:

X

Debtors. : (Jointly Administered)

Σ

APPLICATION FOR ADMISSION OF KATHERINE STADLER PRO HAC VICE

- 1. I, Katherine Stadler, a member in good standing of the bar of the State of Wisconsin, the United States District Courts for the Eastern and Western Districts of Wisconsin, the United States Court of Appeals for the Seventh Circuit and the United States Supreme Court, request permission, *pro hac vice*, before the Honorable James M. Peck, United States Bankruptcy Judge, to represent the Fee Committee, in the above-referenced proceeding.
- 2. I am an attorney with the law firm of Godfrey & Kahn, S.C., in its Madison office, at One East Main Street, Suite 500, Madison, Wisconsin. My telephone number is: (608) 257-3911.

- 3. I am familiar with the provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the rules of this Court.
 - 4. I agree to pay the \$25.00 fee upon my admission *pro hac vice*.

Dated: Madison, Wisconsin March 11, 2011.

By: /s/ Katherine Stadler
Katherine Stadler (KS-6831)

GODFREY & KAHN, S.C. 780 North Water Street Milwaukee, Wisconsin 53202 Telephone: (414) 287-3500 Facsimile: (414) 273-5198

E-mail: kstadler@gklaw.com

5956271_1